UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MONTANA

In re

SOUTHERN MONTANA ELECTRIC GENERATION AND TRANSMISSION COOPERATIVE, INC,

Debtor.

Case No. 11-62031-11

ORDER

At Butte in said District this 29th day of November, 2011.

Upon review of the U.S. Trustee's Application for Order approving appointment of Trustee, filed November 28, 2011,

IT IS ORDERED the U.S. Trustee's Application for Order approving appointment of Trustee, filed November 28, 2011, is approved.

IT IS FURTHER ORDERED as follows:

- 1. The appointment of Lee A. Freeman to serve as Trustee is hereby approved pursuant to 11 U.S.C. § 1104(d).
 - 2. The Trustee shall perform the duties specified in 11 U.S.C. § 1106(a).
- 3. The Trustee shall file and serve on the United States Trustee monthly financial reports pursuant to applicable Local Bankruptcy Rules and the United States Trustee Guidelines, and shall pay statutory fees owing to the United States Trustee pursuant to 28 U.S.C. 1930(a)(6).

4. The Trustee shall obtain bonding in an amount and form sufficient to meet the United States Trustee's bonding requirements for a Chapter 11 Trustee. The Trustee is authorized to use estate funds for the purpose of paying the bond premium.

BY THE COURT

HON. RALPH B. KIRSCHER

U.S. Bankruptcy Judge

United States Bankruptcy Court

District of Montana